



COMMUNITY
FOUNDATION
OF MIDDLE TENNESSEE

FINANCIAL HIGHLIGHTS

2025



2025 CFMT STATEMENT OF FINANCIAL POSITION

ASSETS		2024	2025
	Cash	\$57,066,461	\$25,576,872
	Other Receivables	\$1,230,194	\$7,126,836
	Investments	\$715,172,956	\$803,118,971
	Beneficial Interest in Lead Trusts	\$59,298,129	\$52,091,886
	Property Available for Sale	\$1,103,008	\$675,000
	Property and Equipment - Net of Depreciation	\$17,211,076	\$18,087,887
Total Assets		\$851,081,824	\$906,677,452
LIABILITIES			
	Accounts Payable & Accrued Expenses	\$531,648	\$446,742
	Grants Payable	\$154,921	\$307,933
	Note Payable	\$6,731,234	\$14,977,221
	Agency Fund Liability	\$21,028,053	\$25,646,469
Total Liabilities		\$28,445,856	\$41,378,365
NET ASSETS			
Without Donor Restrictions			
	Board Directed	\$29,028,619	\$40,821,215
	Field of Interest	\$123,025,636	\$118,932,871
	Designated	\$47,075,901	\$53,163,095
	Scholarship	\$25,228,562	\$6,802,036
	Fiscal Sponsorship	—	\$419,383
	Supporting Organizations	\$19,490,730	\$19,050,735
	Donor Advised	\$517,226,727	\$550,660,913
Total Net Assets Without Donor Restrictions		\$761,076,175	\$809,850,247
With Donor Restrictions			
	Charitable Lead Trusts	\$59,298,129	\$52,091,386
	Certain Bequests	\$2,261,664	\$3,357,454
Total Net Assets With Donor Restrictions		\$61,559,793	\$55,448,840
Total Net Assets		\$822,635,968	\$865,299,087
Total Liabilities & Net Assets		\$851,081,824	\$906,677,452

These figures represent numbers which have not been audited and are subject to change pending an audit for the year ending December 31, 2025.



THE MANY WAYS PEOPLE GIVE

At CFMT, we offer a range of funds designed to meet donors where they are, whatever their goals, their giving timeline, or the causes closest to their hearts.

AFFILIATE FUNDS

Designate support to a particular geographic area, be it a county, a community, or a specific region.

Total Funds: 12

Market Value of Fund Type: \$3.35 million

Fund Value Range: \$5,000-\$1.6 million

AGENCY ENDOWMENT FUNDS

Established by nonprofits are a means of building charitable dollars for the future of their mission and work.

Total Funds: 154

Market Value of Fund Type: \$25.64 million

Fund Value Range: \$5,000-\$4.13 million

DESIGNATED FUNDS

Ensure regular, endowed support in the form of a steady stream of income provided to specific charitable organizations the donors select.

Total Funds: 228

Market Value of Fund Type: \$53.16 million

Fund Value Range: \$5,000-\$4.51 million

DONOR ADVISED FUNDS

Set aside charitable dollars when it is best for you, then over time make recommendations about the distribution of grants.

Total Funds: 773

Market Value of Fund Type: \$550.72 million

Fund Value Range: \$5,000-\$136.91 million

FISCAL SPONSORSHIPS

Provide fiduciary oversight, administrative support, and charitable infrastructure, to help innovative ideas become lasting community solutions.

Total Funds: 4

Market Value of Fund Type: \$419,382.64

Fund Value Range: \$5,000-\$157,068

EMPLOYEE CARE FUNDS

Establish a charitable vehicle through which employees of participating companies who need assistance when facing serious personal financial hardship can apply for help.

Total Funds: 96

Market Value of Fund Type: \$9.32 million

Fund Value Range: \$10,000-\$2.53 million

FIELD-OF-INTEREST FUNDS

Target support to broad areas of concern, such as education, the arts, the environment, youth services, the disabled, or geographic areas donors choose.

Total Funds: 204

Market Value of Fund Type: \$118.87 million

Fund Value Range: \$5,000-\$14.76 million

SCHOLARSHIP FUNDS

Help to further the education of students who are selected based on criteria donors outline, whether a student is from a particular geographic area, attending a certain school, or planning a career in a specific field.

Total Funds: 167

Market Value of Fund Type: \$26.80 million

Fund Value Range: \$50,000-\$3.85 million

UNRESTRICTED IMPACT FUNDS

Provide the greatest flexibility, allowing CFMT to respond to changing need and circumstance.

Total Funds: 25

Market Value of Fund Type: \$11.33 million

Fund Value Range: \$5,000-\$3.17 million

SUPPORTING ORGANIZATIONS

Individuals, families, and companies with existing private foundations or those seeking to open one can turn to CFMT for specific advice, support, and other collaborative opportunities.

Total Funds: 1

Market Value of Fund Type: \$19.05 million

Fund range value first number indicates the current minimum to open by fund type. Supporting Organizations have a \$5 million minimum.



GIVING

CFMT partners with donors to make a lasting impact. Whether your goals are to support a beloved nonprofit or find new and innovative solutions to our community's most pressing challenges, we provide you with the connections and expertise to bring your charitable aspirations to life.

NUMBER OF
GIFTS MADE TO CFMT
IN 2025:

9,499

TOTAL DOLLARS
DONATED TO CFMT
IN 2025:

\$76,112,690

MIDDLE TN AND
SOUTHERN KY
COUNTIES SERVED:

43



GRANTMAKING

Nonprofit partners play a vital role in strengthening our community, and CFMT seeks to support and reinforce their impactful work through a variety of grantmaking opportunities. We are honored to invest in and partner with the agents and agencies of change who are working daily to address our most pressing issues.

GRANTS MADE IN 2025:

\$103,952,708

NUMBER OF UNIQUE
GRANTEE PARTNERS
IN 2025:

5,052

AMOUNT OF GRANT
DOLLARS DISTRIBUTED
SINCE 1991:

\$1,537,728,400



GRANTS BY AREA

Through CFMT's various types of funds and our commitment to donor intent, financial gifts support nonprofit organizations, causes, and concerns in the Middle Tennessee community and beyond. Outside of our annual grantmaking process, CFMT's fundholders direct their charitable gifts to lift what matters most to them.

CFMT
SERVICE AREA:

\$67,879,559

REST OF
TENNESSEE:

\$9,917,960

OUTSIDE
OF TENNESSEE:

\$26,155,189

\$103,952,708 GRANTED IN 2025

Through our grantmaking initiatives, **we have been able to fund and support projects that address some of our community's most pressing challenges.**



Animal-Related
\$2,319,467



Arts / Culture /
Humanities
\$12,169,380



Childcare
\$11,667,141



Community
Improvement /
Capacity Building
\$2,793,631



Disaster Response
\$5,748,273



Education
\$26,214,363



Environment
\$1,240,407



Food and Nutrition
\$6,257,400



Health
\$2,305,455



Housing / Shelter
\$1,864,567



Human Services
\$7,987,656



Mental Health /
Crisis Intervention
\$2,321,634



Philanthropy
and Volunteerism
\$5,792,271



Public /
Societal Benefit
\$4,126,545



Religion
\$6,953,027



Youth Development
\$2,845,128



Other / Unspecified
\$1,346,363