

**Legacy Society - Request to my Attorney**

To: \_\_\_\_\_

From: \_\_\_\_\_

**Re: Request to Review and Modify my Will**

I ask you, as my legal counsel, to assist me in revising my Will to include a provision for the benefit of The Community Foundation of Middle Tennessee located at 3833 Cleghorn Avenue, Suite 400, Nashville, TN 37215-2519, this provision being in consideration of my interest in ensuring the future of Middle Tennessee.

I ask you to review my Will and Estate Plan and to work with me to include in my Will a provision of the type hereinafter indicated (subject to your views as to the most advantageous way for me to provide a benefit for The Foundation).

1. Unconditional Bequest of \_\_\_\_\_ percent of my Residuary Estate.
2. Unconditional Bequest of the following Property: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
3. Unconditional Cash Bequest in the amount of \$ \_\_\_\_\_
4. Unconditional Bequest of my entire Residuary Estate.
5. Bequest of the type above indicated to establish the \_\_\_\_\_  
 Endowment Fund to benefit the following purpose \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

The foregoing notations indicate my desires. It is my wish that you, as my legal counsel, review this request promptly and assist me in carrying out my desires. If a conference is indicated, please contact The Community Foundation of Middle Tennessee. Otherwise, please draw the necessary revisions to my Will to carry out my wishes.

\_\_\_\_\_  
(signature)

\_\_\_\_\_  
(date)

Name (please print): \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_